Integral System for Insurance Administration

PHAROS

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FINANCIAL

PHAROS

Insurance System

PHAROS is an integrated platform for managing insurance, aimed at end users, which is known for being fully configurable, being implemented to operate directly on web.

- It allows the configuration of Multi-risk products.
- Handles life insurance, general, health, pensions, annuities, guarantees and sureties.
- Different types of insurance marketing.
- Capacity for quotation, subscription and delegated issuance.
- It includes subsystems that allow you to manage any company in the industry

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PHAROS

Pharos

FEATURES

PHAROS

01

integrated platform for managing secure, fully configurable, aimed at end users

02

Its Architecture unifies the concepts of the Insurance Business, developing its own ELEMENT FRAMEWORK

03

Allows modeling contracts, products, companies, clauses, properties, conditions, roles and business rules

04

Handles all business processes for bouquets without several applications for different lines

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INSURANCE FRAMEWORK

One platform

Scalable

All business lines

Safe

Handles the entire life cycle

Cloud

Multi-Tenant

Agility to implement new products and channels

Multi Currency
Multi language

Local Support, Global Managed Solution

Integration with multiple channels

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OUR ECOSYSTEM

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Business processes (Insurance)

Experience (industry and functional)
Increase productivity and business efficiencies
Generation of new value,
Acceleration of innovation
Controlled costs
Higher earnings

Insurance Platform

Application to support the operation
Standardization and support business processes

Cloud

Base of the digital business.
Agility to innovate by scaling services up and down (product test for example)

Safety

Protecting the most important asset: Information

Infrastructure

Dynamic, real time, always operational, allows fast deployments and resource provisioning

Expertise in each of the categories (elements)

Professional Services to accompany the Client

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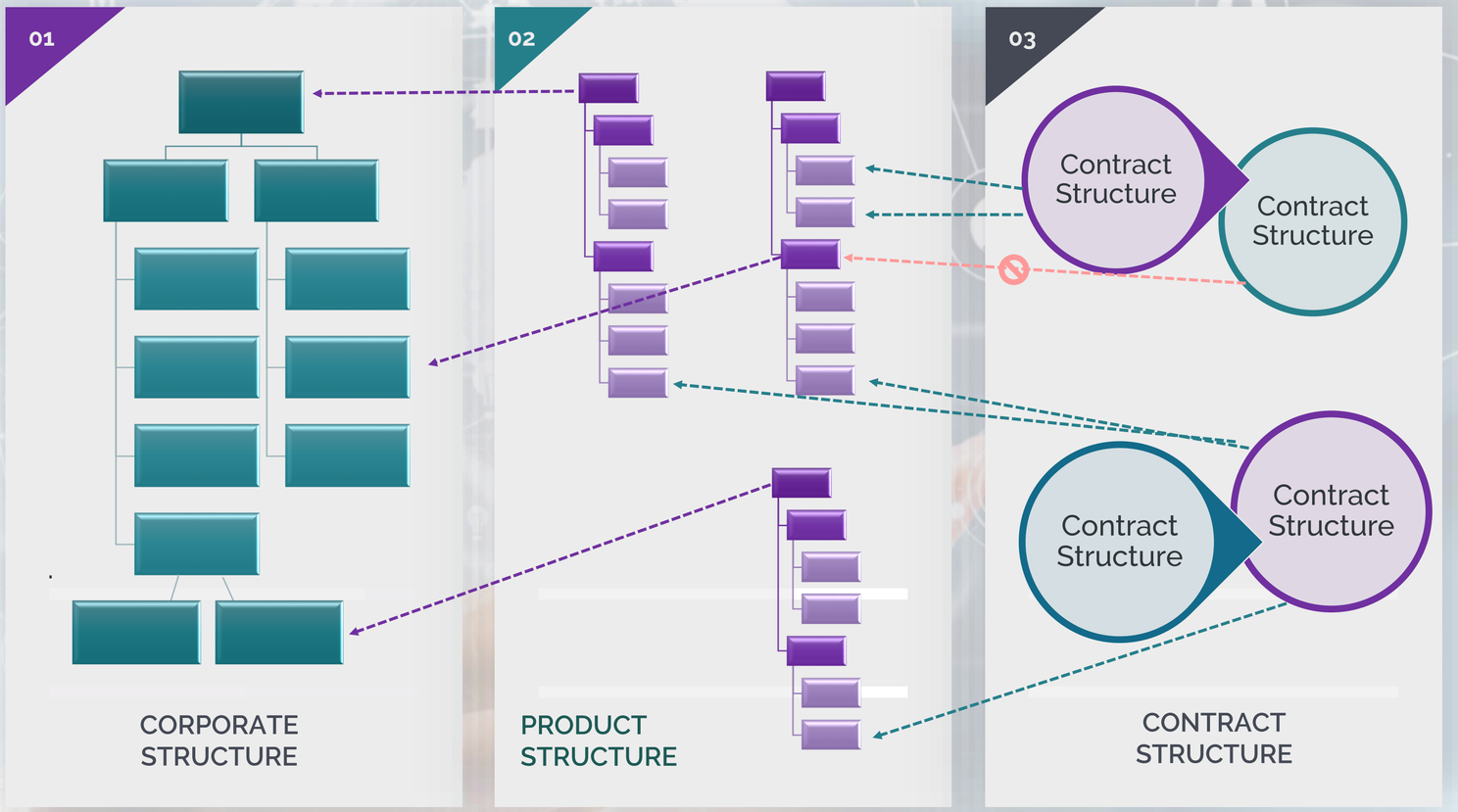
SYSTEM STRUCTURE



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INSURANCE FRAMEWORK

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FUNCTIONAL REACH

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Control | Subscription and Broadcast | Policy Administration | Finance | Claims | Reports and Results

Product Configuration

Service Agents and Special Customers

Service to Internal and External Customers

General Accounting

Third Party Management

Preliminary Quotes

Modifications

Billing and Collection

Claims

General Reports

Subscription Policies

Proposals and Subscription

Extensions and Renovations

Raised

Reserves

Specific Reports

Issue

Cancellations

Payments

Recoveries

Risk Accumulation Control

Commissions

Premium Reconciliation

Claims Settlement

Coinsurance

Reinsurance

Covered by Pharos

Interface with external system (or construction during implementation

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SYSTEM STRUCTURE

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CORPORATE STRUCTURE MODULE

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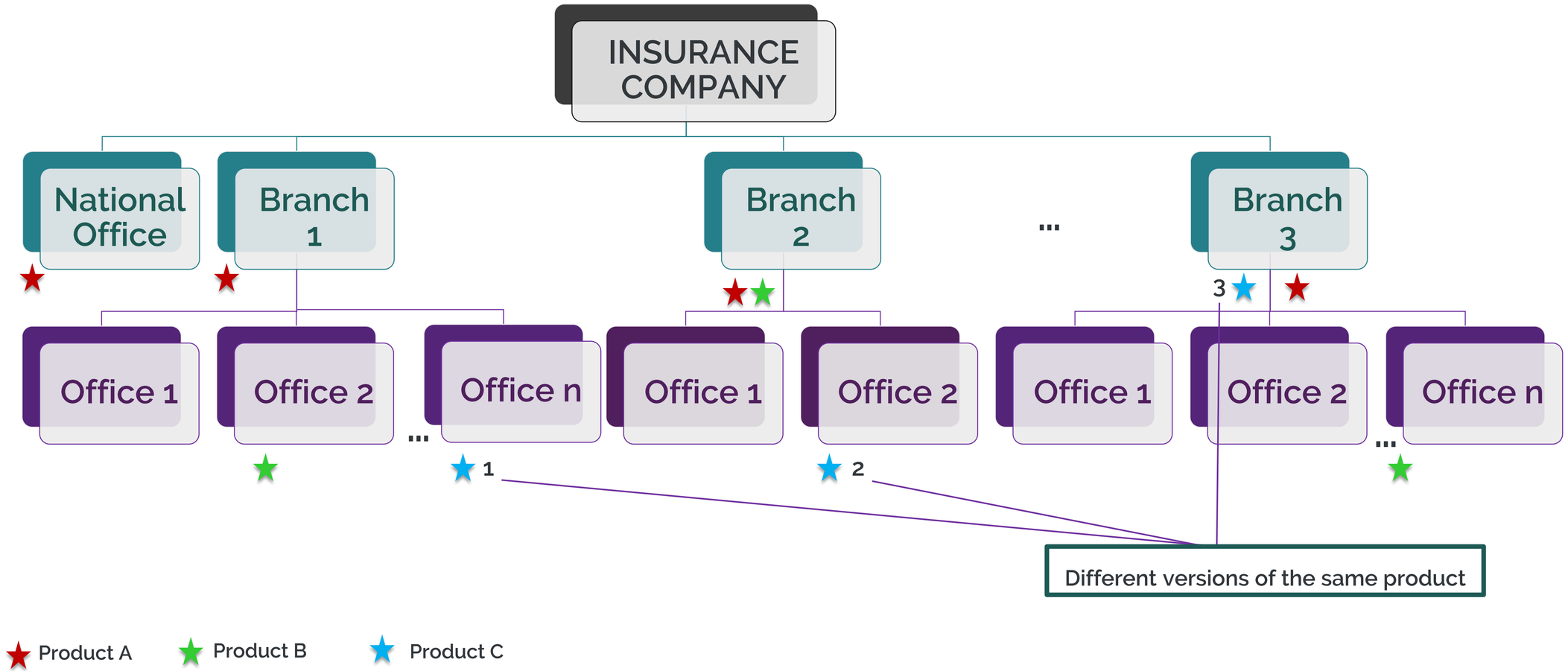

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QUOTATION MODULE

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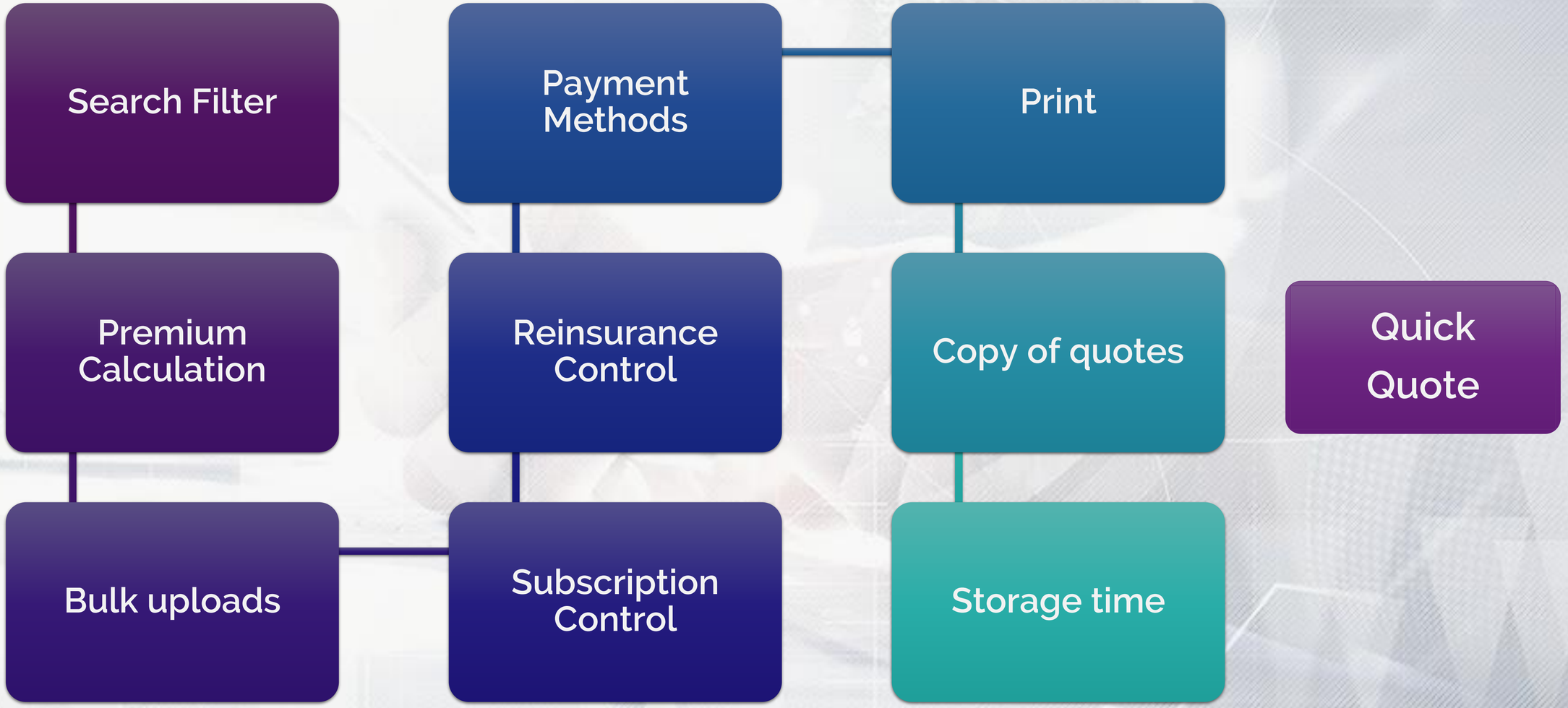

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OTHER SYSTEM MODULES

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How we face the challenges

We achieve the satisfaction of our customers using appropriate methodologies and tools for their needs

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IMPLEMENTATION OF MULTIPLE PRODUCTS SIMULTANEOUSLY

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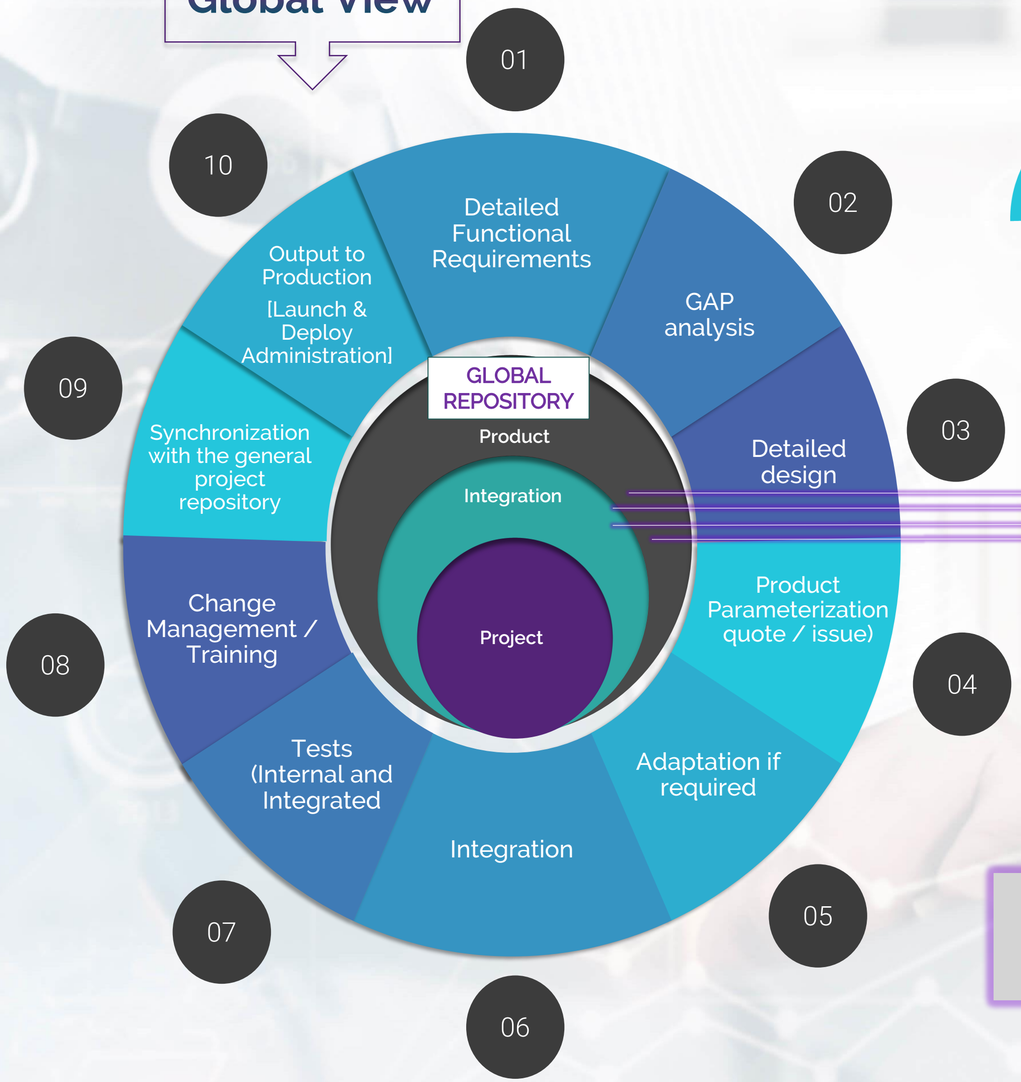
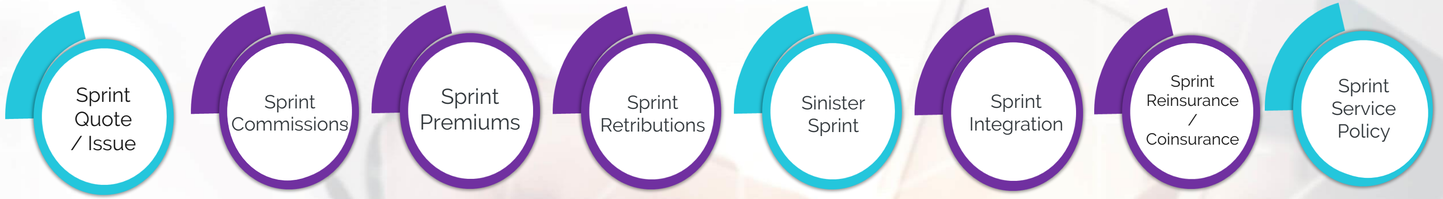
Global View



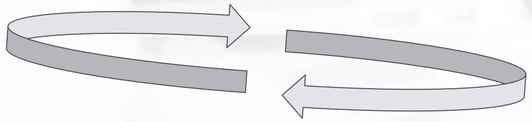
Agile Methodology



Parallel implementation Products

Product 1 | Product 2 | Product 3 | Product 4

Repository synchronization global project



Iteration Product [1 or more in parallel]

Value Proposal

SoftManagement implement solutions will transform for an experience with an innovative, programmable, robust, available, secure and reliable platform that will generate value to your business

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VALUE PROPOSAL

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More than 20 years of experience

Advisory support

MetaData Driven

Trajectory / Experience in the Insurance Sector

Support in business related definitions

Philosophy Building Platform

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Platform		Java 1.8 / EJB - 3
Client	GWT	Internet Explorer – Edge – Firefox – Safari - Chrome
Application server		jBoss – WebSphere – Web Services
Database Server		SQL –(DB2 – DB2/400 – Oracle – MySQL – MS –SQL Server – Sybase – Progress)
Operating system		Windows o Linux

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B2C Portal Example

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Authenticated User

Miscellaneous Options Portlet

External Frame Design with Image and colors according to requirement

Hola, ASEGURADO XXX

Mi Espacio

Recibe un Cordial Saludo

Drop-down menu up to 3 levels configurable

INICIO | CONSULTA | SERVICIOS | PAGOS

Informative Portlet with access to CORE data Selecting record leads to the query of policy

Mis
PÓLIZAS
INDIVIDUALES

Póliza	Ramo
1040019500028	Poliza Dorada De Vida
3001219527465	Automovil
4511319502327	Poliza Dorada De Salud

HTML Information Portlet

PAGA EN LÍNEA

Mantente al día con el pago de tus cuotas y recibos

Botón de Pago

Social media link portlet

Portlet execution of external modules or services

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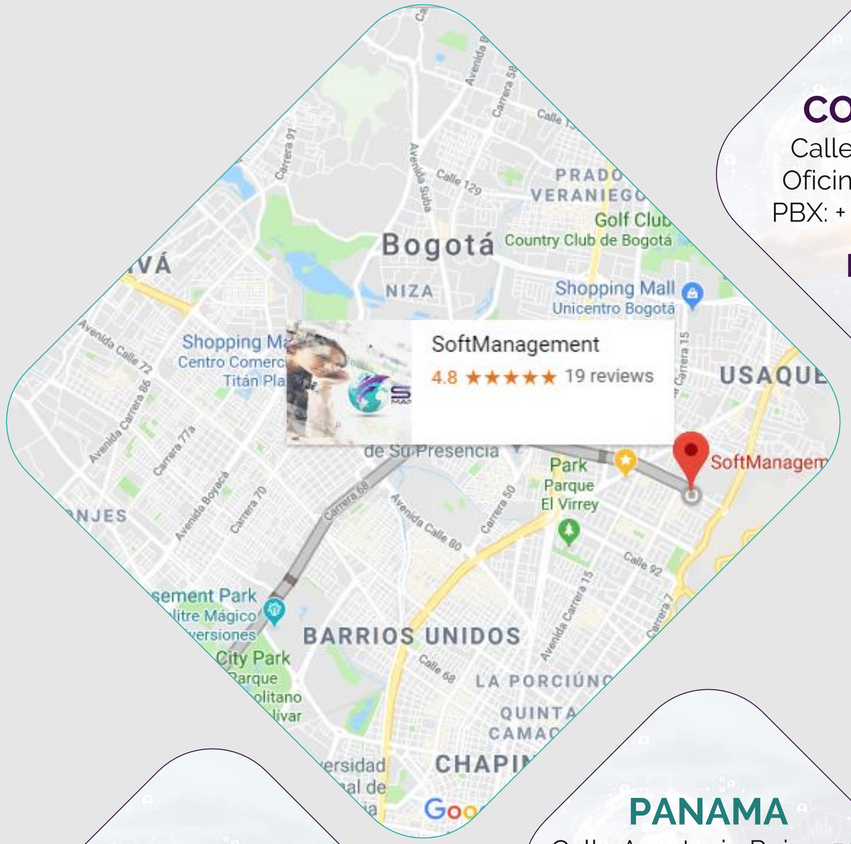

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Panama City

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